UMESH MODI
GROUP

SBEC SUGAR LIMITED

October 17, 2026

To,
The Manager
BSE Ltd.
25th floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

Subject: Reconciliation of Share Capital Audit Report
Scrip Code: 532102

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we hereby enclose the Reconciliation of Share Capital Audit Report issued by Navneet K. Arora & Co. LLP, Company Secretaries, for the quarter ended September 30, 2026.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For SBEC Sugar Limited

Anil Kumar Goel

Digitally signed by Anil Kumar Goel
DN: c=IN, o=Personal, postalCode=201204, st=Uttar Pradesh, serialNumber=6bc4cf25b34ea1076fb209a832933ab47cc5d80844d5af9108829154074c1d2, cn=Anil Kumar Goel
Date: 2026.10.17 12:01:23 +05'30'

Anil Kumar Goel
CFO

Encl.: A/a

navneet k arora & co LLP
COMPANY SECRETARIES
... Success Lies in Sharing

Regd. Office: E-8/1, LGF,
Near Geeta Bhawan Mandir,
Malviya Nagar, New Delhi-110017
+91-11-49901507
+91 9810328141, 8076401996
info@navneetaroracs.com
aroranavneet@rediffmail.com
www.navneetaroracs.com
ICSI Firm Registration No. P2009DE061500
ICSI Peer Review Certificate No. 1653/2022
LLPIN-AAJ-0972

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{Pursuant to circular No. D&CC/ FITTC/ CIR-16/2002 dated 31-12-2002 & Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.}

1.	For Quarter ended	**30th September, 2026**		
2.	ISIN Number	**INE948G01019**		
3.	Face Value of Equity Shares	Rs. 10/- per Share		
4.	Name of the Company	**SBEC SUGAR LIMITED**		
5.	Registered Office Address	**VILLAGE, LOYAN MALAKPUR, DISTT BARAUT, BAGHPAT UTTAR PRADESH**		
6.	Correspondence Address	**VILLAGE, LOYAN MALAKPUR, DISTT BARAUT, BAGHPAT UTTAR PRADESH**		
7.	Telephone Number Fax Number	**Phone: 011-42504878, Fax No 011-26424264**		
8.	e-mail Address	**investors@sbecsugar.com**		
9.	Name of the Stock Exchange where the Company securities are listed0	**BSE Limited**		
		Total No of Shareholders	**Number of Shares**	**% of Total Issued Capital**
10.	Issued Capital		**4,78,14,430**	**100%**
11.	Listed Capital (Exchange Wise) (as per Company's Record) a. BSE Limited		**4,76,53,880**	**99.66%**
12.	Held in Dematerialized Form in CDSL	**2,570**	**79,71,474**	**16.68%**
13.	Held in Dematerialized Form in NSDL	**814**	**3,22,28,886**	**67.40%**
14.	Physical	**2,785**	**74,53,520**	**15.58%**
15.	Total No. of Shareholders / Shares (12+13+14)	**6,169**	**4,76,53,880**	**99.66%**
16.	Reason for difference, if any between: (10&15)	**The Difference of 1,60,550 Equity Shares between the Issued and Paid-up Capital is on account of balance of forfeited shares.**		**0.34%**

17.	Certified the details of changes in share capital during the quarter under consideration as per Table below				
Particulars*	**No. of Shares Allotted**	**Applied/ Not applied for listing**	**Listed on Stock Exchange**	**Whether intimated to NSDL / CDSL**	**In principle approval Pending for SE (Security names)**
No change during the quarter					

18.	Whether Register of members is updated? (Yes/No) If not, updated up to which date	Duly updated
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	N.A.
20.	Has the company resolved the matter mentioned in point 19 above in the current Quarter? If not, reason why?	N.A.
21.	Mentioned the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with reason for delay.	

Total no. of requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed/rejected after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Compliance officer of the company Name, Address and Telephone No.	**Mr. Madhur Agarwal, Company Secretary M. No. A72821, resigned w.e.f. 13-08-2026. Village Loyan, Malakpur, Baraut, Distt Baghpat-250611 (U.P.) Ph:01234-259206, 259273/ 011-42504878 Fax: 01234-259200**
23.	Name, Address, Tel & Fax No., Registration No o Auditor	**CS Navneet Arora, Managing Partner Navneet K Arora & Co LLP Company Secretaries E-8/1, Near Geeta Bhawan Mandir, Malviya Nagar, New Delhi-110017 Ph: 011- 49901507, Mobile No:9810328141 Membership No: FCS-3214, C.P. No 3005**
24.	Appointment of common agency for shares registr work, if yes, name & address	**Registrar & Share Transfer Agents M/s Beetal Financial & Computer Services Pvt. Ltd. Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukdas Mandir, New Delhi-110062**

25.	Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE)	**Shareholders in the Annual General Meeting of the Company held on 28th November 2003 have given approval for de-listing of shares in the following Stock Exchanges:** **A. The Delhi Stock Exchange Association Ltd** **B. The Stock Exchange Ahmedabad.** **C. The Calcutta Stock Exchange Association Limited** **D. The Madras Stock Exchange Limited** **E. The UP Stock Exchange Limited, Kanpur** **[The Stock Exchange Ahmedabad, Madras Stock Exchange Ltd, Chennai and The Delhi Stock Exchange Association Ltd. Delhi has delisted the shares from its exchange.] Further the UP Stock Exchange Limited, Kanpur (SEBI Exit Order No. WTM / RKA / MRD / 49 / 2015, U.P. Stock Exchange Limited is no more a Stock Exchange)** **[Application for delisting of shares is still pending with Calcutta Stock Exchange Association Limited]**

For Navneet K Arora & Co LLP
Company Secretaries

CS Navneet Arora
Managing Partner
C.P. NO 3005, FCS: 3214
Peer Review Certificate No:1653/2022
Firm Unique Identification No: P2009DE061500
UDIN No: F003214H001856439
Date: 14th October 2026
Place: New Delhi